

Discovering the Full Spectrum of Cardiovascular Disease Minority Health Summit 2003

Report of the Obesity, Metabolic Syndrome, and Hypertension Writing Group

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This article provides an overview of our current understanding of the epidemiology of obesity, the metabolic syndrome, and hypertension among racial/ethnic groups. Three presentations made at the conference by the present writing group are summarized and updated with other information on ethnic groups, and recommendations developed by the writing group for programs, public policy, and research are put forward.

Epidemiology of Obesity

- Obesity has been increasing across all US groups since 1980: children, adults, racial/ethnic groups, and socioeconomic status groups.
- Ethnic disparities are prevalent: Obesity prevalence is higher among black American women, Hispanic Americans (especially Mexican Americans and Puerto Ricans), American Indians/Alaska Natives, Pacific Islanders, and Native Hawaiians than among white Americans.
- Cardiovascular disease (CVD) risk for a given body mass index (BMI) may vary by race/ethnicity.

In the United States, obesity in adults is defined as a BMI ≥ 30 kg/m², and individuals with a BMI ≥ 25 kg/m² are considered overweight. Abdominal obesity, defined as a waist circumference > 88 cm for women and > 102 cm for men, compounds the CVD risk associated with a given BMI level.¹ The prevalence of obesity (BMI ≥ 30 kg/m²) appears to be increasing in all US population segments, including both genders, children and adults of all ages, and diverse

racial/ethnic groups, across the spectrum of educational attainment and regardless of smoking status.²⁻⁴ These statistics are actually a reflection of the global epidemic of obesity.^{5,6}

The prevalence of BMI ≥ 30 kg/m² seems to be disproportionately higher in several racial/ethnic minority populations, specifically black American women, Mexican Americans, Puerto Ricans, several American Indian and Alaska Native populations, Native Hawaiians, and Pacific Islanders.^{1-3,7-11} These longstanding disparities are aggravated by the current upward trend of increased obesity in the US population as a whole (Table), as clearly illustrated in the NHANES trend data for obesity among black and Mexican American women (Figure).² Obesity in children and adolescents is usually termed "overweight" and is defined according to age-specific BMI standards that take developmental changes in body size into account. Trends of increased overweight prevalence in children reflect an accelerated gradient in black and Mexican American children as compared with white children.³

Asian Americans and Pacific Islanders often are grouped in the same category; however, not only does the term "Asian American" refer to diverse ethnic subgroups but also Asian Americans in general have different BMI levels than do Pacific Islanders.¹⁴ Asian Americans and Pacific Islanders have, respectively, lower than average and higher than average obesity prevalence. Hence, aggregate data on obesity prevalence for Asian Americans and Pacific Islanders can be misleading. Furthermore, the degree and pattern of body fatness at a given BMI level are different in Asians and Pacific Islanders as compared with whites (eg, more body fat

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Upward Trend of Increased Obesity in the US Population

| | | Obesity (BMI ≥30) | | | | | | | |
|------------|---------------------|-----------------------|-------------|------------------|-------------|---------------------------|-------------------------------|--------------------------|--------------------|
| | | NHANES III, 1988–1994 | | NHANES 1999–2000 | | Extreme Obesity (BMI ≥40) | | | |
| Sex | Racial/Ethnic Group | No. | % (SE) | No. | % (SE) | Change, % (95% CI) | NHANES III, 1988–1994, % (SE) | NHANES 1999–2000, % (SE) | Change, % (95% CI) |
| Both sexes | All* | 16681 | 22.9 (0.68) | 4115 | 30.5 (1.43) | 7.6 (4.4–10.8) | 2.9 (0.23) | 4.7 (0.56) | 1.8 (0.6–3.0) |
| Men | All* | 7933 | 20.2 (0.72) | 2043 | 27.5 (1.61) | 7.3 (3.8–10.8) | 1.7 (0.32) | 3.1 (0.58) | 1.4 (0.1–2.7) |
| | Non-Hispanic white | 3285 | 20.3 (0.85) | 946 | 27.3 (1.82) | 7.0 (3.0–11.0) | 1.8 (0.41) | 3.0 (0.75) | 1.2 (–0.5–2.9) |
| | Non-Hispanic black | 2112 | 21.1 (1.02) | 374 | 28.1 (2.27) | 7.0 (2.0–12.0) | 2.4 (0.38) | 3.5 (1.24) | 1.1 (–1.5–3.7) |
| Women | Mexican American | 2250 | 23.9 (0.97) | 538 | 28.9 (2.25) | 5.0 (0.1–9.9) | 1.1 (0.33)† | 2.4 (0.74) | 1.3 (–0.3–2.9) |
| | All* | 8748 | 25.4 (0.95) | 2072 | 33.4 (1.81) | 8.0 (3.9–12.1) | 4.0 (0.31) | 6.3 (0.89) | 2.3 (0.6–4.0) |
| | Non-Hispanic white | 3755 | 22.9 (1.15) | 885 | 30.1 (2.10) | 7.2 (2.4–12.0) | 3.4 (0.40) | 4.9 (0.89) | 1.5 (–0.5–3.5) |
| | Non-Hispanic black | 2490 | 38.2 (1.37) | 420 | 49.7 (2.79) | 11.5 (5.3–17.7) | 7.9 (0.51) | 15.1 (2.05) | 7.2 (3.0–11.4) |
| | Mexican American | 2128 | 35.3 (1.36) | 567 | 39.7 (3.65) | 4.4 (–3.4–12.2) | 4.8 (0.65) | 5.5 (1.04) | 0.7 (–1.8–3.2) |

*Includes racial/ethnic groups not shown separately.

† Does not meet the standard of statistical reliability and precision (relative SE >30%).

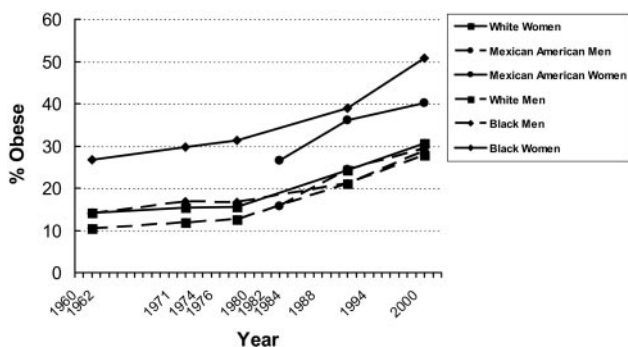
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at a given BMI for Asian populations when compared with white American or European populations, and comparatively less body fat and more muscle for Pacific Islander populations).^{7,14} Asian Americans, at least in some subgroups, seem to gain abdominal fat preferentially,^{12–14} and a substantial number of risk factors associated with the metabolic syndrome (eg, insulin resistance, hypertension, and diabetes) have been observed in Asian Americans, including, and perhaps particularly, in South Asians, with average BMI levels <25 kg/m². This observation has led to a call for recommendations for lower BMI cutoffs for assessment and intervention for obesity in Asian American populations (eg, to 23 kg/m² for overweight and 25 kg/m² for obesity⁷) and, subsequently, to the suggestion that international comparisons of BMI be based on finer categories than the usual 5-BMI-unit thresholds used to define various classes of obesity.¹⁴ These observations underscore that BMI, although easy to measure, is not the only criterion of interest when assessing the population burden of obesity in relation to

health, and that the risk of obesity needs to be considered in the context of CVD and the overall health profiles of the group in question; these profiles vary by race/ethnicity.

Substantial cultural heterogeneity also exists within each aggregate minority population. Within all populations, obesity prevalence varies by region, socioeconomic status, and other demographic variables. Among immigrants from societies with less obesity, weight levels generally increase with increasing duration of residence in the United States (eg, as observed in Asian Americans)¹⁵; however, variations in obesity prevalence do not always follow the same patterns in minority populations that they do in whites. For example, the inverse gradient of obesity prevalence that is observed among white women is not always observed in black women, or it is not as striking. Moreover, in populations with relatively low median income levels, obesity is at least initially less common among women with the lowest incomes and highest among those who are economically better off.¹⁶ Attitudes about obesity also vary across cultures. Where thinness is associated with extreme poverty, deprivation, or wasting diseases, obesity may be viewed as a symbol of social stature, prosperity, and robustness.¹⁷

The role of obesity in predisposing individuals to diabetes, hypertension, and other aspects of CVD risk is well established,¹ and obesity contributes to racial/ethnic disparities in CVD risk. A gradient of increasing risk of diabetes, hypertension, and coronary heart disease with increasing BMI levels can be readily demonstrated in several available data sets for blacks, and some related data also are available for other racial/ethnic groups.^{18–20} In particular, obesity has been identified as a contributor to the excess prevalence of diabetes in minority populations. The Diabetes Prevention Program, which deliberately enrolled ≈50% of participants from ethnic minority populations (blacks, Hispanic Americans, and American Indians) at high risk for diabetes, provides compelling evidence that lifestyle modification and weight reduction results in a substantial diabetes risk reduction in these



Age-adjusted prevalence of obesity (BMI ≥30 kg/m²) in successive NHANES by race/ethnicity and gender, US adults 20–74 years old. Data adapted from Pastor PN, Makuc DM, Reuben C, Xia H. *Chartbook on Trends in the Health of Americans: Health, United States, 2002*. Hyattsville, Md: National Center for Health Statistics; 2002. Available at: <http://www.cdc.gov/nchs/data/hus/02.pdf>.

populations as well as in whites.²¹ Benefits of weight loss for reducing hypertension-related risks have been reported for black patients in several clinical trials.²²

Traditionally, the association of obesity with mortality has been considered the “gold standard” for evaluating obesity-related health risks; however, for minority populations the strongest rationale for aggressive attention to the problem of obesity comes from morbidity data. Mortality rates for cardiovascular disease by ethnicity are not necessarily parallel to the prevalence of obesity at the population level. The within-population association of obesity with mortality in blacks has been inconsistent across data sets and also in comparison with data for white populations.²³ Mortality is influenced by many variables other than obesity such as other lifestyle-related variables, access to care, quality of care, and social context variables that determine overall survival. Thus, although obesity undoubtedly contributes to the CVD burden in blacks and other racial/ethnic minority populations, the effects of these other powerful determinants of mortality may make it difficult to attribute excess mortality to obesity as such.²³

Developing strategies to ameliorate the problem of obesity in racial/ethnic minority populations requires attention to factors that drive the obesity epidemic as a whole in the general US population,^{24–26} with special attention to factors that might predispose members of racial/ethnic minority populations to excess risk. The fact that the obesity excess observed among black women, Hispanic Americans, American Indians, Pacific Islanders, and Native Hawaiians predates the current epidemic suggests that many of these factors preexisted in these communities, at least among adults. Weight gain and retention in association with pregnancy have been identified as risk factors for obesity in black women.²⁷ Other potential causes can be found in macrosocietal changes that accompany economic and nutrition transitions, characteristics of local environments that constrain individual choices with respect to eating and physical activity, and sociocultural influences on lifestyle behaviors related to weight gain and weight control.²⁸ Some of these factors may exert their effects early in life, such as during gestation or in infancy,^{29,30} through maternal weight status, or in parental feeding behaviors. Genes influence the individual predisposition to obesity, but the striking importance of environmental influences on population risk can be inferred from examples such as the marked gradient of obesity in the African Diaspora as people were removed from Africa through the Caribbean islands to the United States³¹ or in the comparison of Pima Indians living in Arizona, who have high rates of obesity, with Pima Indians living a traditional lifestyle in Mexico, who do not.³²

The epidemic pattern of obesity in children provides a strong mandate to make preventive strategies a priority, not only because obesity has harmful effects on health during childhood but also because obesity tends to continue into adulthood and, once established, is difficult to reverse.²⁴ The serious limitations of current approaches to obesity treatment and particularly the apparent less-than-average success of treatment approaches in racial/ethnic minority populations must be considered as additional arguments for preventing

the development of obesity among high-risk groups in particular.³³ Prevention requires both structural approaches (community-level changes and policies at local, state, and national levels) and individually oriented approaches.²⁸ These approaches must be carefully formulated in consideration of the ethnic, cultural, and social embedment of many of the factors that determine obesity and the possibility that efforts to address obesity in the mainstream will have inadvertent adverse effects on the least influential communities.³⁴

Pathophysiology of Hypertension in Racial/Ethnic Minorities

- Hypertension is common and poorly controlled among racial/ethnic minorities.
- Detection, awareness, and control are poor in the groups that have been assessed (eg, Hispanics, blacks, Asians, and Pacific Islanders).
- Detection and control of hypertension are notably low among Mexican Americans.
- Target-organ damage is a major cause of morbidity and mortality among blacks.

It is generally accepted that minorities (specifically blacks) are at higher risk for hypertension-related cardiovascular morbidity and mortality than are their white counterparts. The reasons for this observation are not clearly understood, but they are believed to be related to a greater number of concomitant risk factors (eg, diabetes, obesity, low socioeconomic status), as well as possible increased hereditary predisposition. Factors such as delay in diagnosis, dietary habits, and disparities in health care have been recognized as contributing significantly to these adverse outcomes.

Regardless of our understanding of the reasons for these phenomena, the following pathophysiological profiles have been observed or are speculated to occur in association with hypertension among US blacks:

- Earlier appearance of hypertension with higher prevalence in younger age groups than in whites
- More stage 2 hypertension than in comparable white groups
- More associated target-organ damage in the heart (left ventricular hypertrophy with diastolic dysfunction, often out of proportion to the level of blood pressure)
- More chronic kidney disease and end-stage renal disease, leading to an excessive need for renal replacement therapy
- High rates of thrombotic and hemorrhagic strokes resulting from intracerebral vascular disease
- More sudden cardiac death and out-of-hospital mortality resulting from ischemic heart disease with less demonstrable epicardial coronary artery disease
- Suspected differences in electrolyte and other transport and countertransport systems at the cellular membrane level that may exert an influence on blood pressure
- Higher urinary sodium/potassium ratios, contributing to more salt-sensitive, renin-independent hypertension
- Possible lower levels of vasodilator hormones (eg, bradykinin), resulting in higher vascular resistance

The rate of CVD has been increasing in American Indians overall.²⁰ Hypertension prevalence is higher than average in some groups of American Indians but varies substantially across populations³⁵; however, awareness and control of it may be improving.³⁶ Obtaining a representative picture of disease prevalence rates among Asian Americans and Pacific Islanders often is difficult because of the aforementioned differences in the BMI distributions of Asians and Pacific Islanders and also because of the diversity of the populations that are included within these broad categories. For several broad minority population categories, poor health status in some groups can be hidden in aggregate data. Hypertension is highly prevalent among Filipino Americans, Japanese Americans, and Southeast Asian populations, with prevalence rates similar to those of black Americans.^{37,38} Awareness of hypertension is low and control of blood pressure is poor in these communities, partly related to the multilingual necessity of any screening programs and educational materials used. Lack of health insurance also disproportionately affects these fast-growing racial/ethnic groups.³⁹ Improvement in the quality and accessibility of linguistically and culturally appropriate community-based health care for these populations is necessary.

The Metabolic Syndrome in Racial/Ethnic Minorities

- Prevalence is highest among Hispanic men and women, black women, and older individuals.
- Susceptibility to risk factors for the metabolic syndrome varies (eg, dyslipidemia in whites of European descent; hypertension in blacks and Asians; diabetes in Hispanics, Pacific Islanders, and Native Americans).

The metabolic syndrome—also known as the insulin-resistance syndrome, metabolic syndrome X, and dysmetabolic syndrome—refers to a specific clustering of cardiovascular risk factors in the same individual: abdominal obesity, atherogenic dyslipidemia, elevated blood pressure, insulin resistance, a prothrombotic state, and a proinflammatory state. Patients with the metabolic syndrome are at increased risk for developing diabetes and CVD. Although the metabolic syndrome has been variably defined in the past, the National Cholesterol Education Program Adult Treatment Panel III guidelines provide a working definition of the metabolic syndrome.⁴⁰ According to the Adult Treatment Panel III definition, the metabolic syndrome is present in individuals with any 3 of the following 5 abnormalities: (1) waist circumference >102 cm (40 in) in men or >88 cm (35 in) in women, (2) serum triglyceride levels >150 mg/dL, (3) HDL-cholesterol level <40 mg/dL in men or <50 mg/dL in women, (4) blood pressure >130/85 mm Hg, and (5) fasting serum glucose >110 mg/dL.

According to a recent analysis of data from the Third National Health and Nutrition Examination Survey (NHANES III),⁴¹ ≈47 million Americans (23.7% of the population) have the metabolic syndrome. The highest rates were observed in Mexican American women and men. Black women had an ≈57% higher prevalence for the syndrome

than did black men, who had the lowest prevalence in this study. The prevalence of the metabolic syndrome also increases with age, with a prevalence of >30% in adults >40 years old, and >40% for adults >60 years old. The Strong Heart Study investigators have estimated the prevalence of the metabolic syndrome in American Indians to be more than twice as high as in the NHANES population: 43.6% in men 45 to 49 years old as compared with 20.0% among all men in NHANES III; in the same age group, the prevalence of metabolic syndrome was 56.7% as compared with 23.1% among NHANES III women.⁴² As noted previously, people of Asian descent may have a higher than average predisposition to develop the metabolic syndrome and at relatively low BMI levels.¹⁴

Although no comparisons have been made of susceptibility and patterns of the metabolic syndrome in different populations, racial and ethnic variability in susceptibility to the specific risk factors of the metabolic syndrome exists. US whites of European origin appear to be more predisposed to atherogenic dyslipidemia than are other groups. US blacks of African origin are more prone to hypertension, type 2 diabetes mellitus, and obesity. Hispanics and Native Americans appear to be especially susceptible to type 2 diabetes mellitus but develop hypertension less often than do blacks. Although a high degree of association between individual components of the metabolic syndrome and CVD risk exists, several recent analyses have confirmed that the cluster of risk factors in the metabolic syndrome is associated with an increased risk of cardiovascular morbidity and mortality. Because of the strong relationship of obesity to the metabolic syndrome, the rising prevalence of obesity in the United States is cause for particular concern. The metabolic syndrome is closely associated with insulin resistance, although the mechanisms of the association between insulin resistance and metabolic risk factors have not been fully elucidated.

Because the root causes of the metabolic syndrome (overweight/obesity and physical inactivity) are reversible and the individual components of the metabolic syndrome are modifiable, recognition of the metabolic syndrome provides a great opportunity for risk reduction. Management of the metabolic syndrome consists primarily of 2 strategies: modification or reversal of the root causes, including weight reduction and increased physical activity, and direct treatment of the metabolic risk factors, including atherogenic dyslipidemia, elevated blood pressure, the prothrombotic state, and underlying insulin resistance. All of the components of the metabolic syndrome may be improved with weight reduction and increased physical activity. Treatment of several of the individual risk factors associated with the metabolic syndrome has been shown to decrease CVD risk, although no randomized clinical trials are yet available to show a decrease in clinical events or increased survival following treatment of the metabolic syndrome per se. In an analysis of the benefits of treating elevated blood pressure and dyslipidemia in individuals with the metabolic syndrome, however, Wong et al⁴³ found that aggressive treatment of risk factors and control to optimal levels could, at least theoretically, result in the prevention of >80% of cardiovascular events.

Recognition, diagnosis, and treatment of the metabolic syndrome have the potential to contribute importantly to the reduction of health disparities. Although data on other racial/ethnic minorities are limited, the high morbidity and mortality rates from CVD in US blacks can be explained in part by the high prevalence and severity of modifiable risk factors. Thus, the opportunities for risk reduction and prevention of CVD by treating the metabolic syndrome are great. Patients who are at high risk for the metabolic syndrome, such as those with multiple risk factors, should be targeted for intensive risk-reduction measures. The clinical approaches to CVD identification, evaluation, and treatment strategies may need to be modified to take these findings into consideration. Reduction in racial/ethnic disparities in CVD mortality requires conscious targeting of these populations for vigorous prevention and risk-reduction measures.

Recommendations

Professional/Lay Programs

- Update the AHA scientific statements related to obesity, the metabolic syndrome, and hypertension so that they contain the appropriate multiethnic emphasis
- Update and widely disseminate information on physical activity and nutrition to healthcare providers and the public, especially racial/ethnic minorities. Coordinate with other groups (eg, community-based organizations, the American Diabetes Association, the Centers for Disease Control and Prevention, the US Department of Agriculture, the US Public Health Service, the American Medical Association, the American Public Health Association, and the National Heart, Lung, and Blood Institute) to disseminate information.
- Partner with organizations in racial/ethnic minority communities on obesity, the metabolic syndrome, and hypertension prevention and control initiatives.
- Launch a special campaign to prevent and control childhood obesity.
- Launch educational programs targeted toward healthcare providers in selected high-risk communities to learn to recognize and treat obesity, the metabolic syndrome, and hypertension in their patients.
- Create racially/ethnically focused materials to support healthy eating and active living in partnership with community organizations in minority population areas.

Public Policy/Advocacy

- Advocate research funding to train obesity researchers recruited from racial/ethnic minority populations.
- Lobby the food and entertainment industries for standards of conduct that limit the aggressive targeting of advertising and marketing of high-calorie, low-nutrient-density products to young children or people of color.
- Lobby for research funding from the Centers for Disease Control and Prevention to study ways to stimulate grass-roots advocacy of policy and environmental changes that will reduce the “obesogenicity” of daily living environments.

- Advocate the expansion or development of programs that encourage racial/ethnic minority high school and college students to consider careers in the sciences and health-related professions and deliver services to racial/ethnic minorities.
- Advocate the treatment of obesity as a reimbursable service in health insurance policies.

Research

- Support studies that define the genetic contributions to CVD, especially those associated with obesity, the metabolic syndrome, and hypertension and their potential relationship to racial/ethnic disparities in CVD.
- Study the environmental contributors to CVD, especially those associated with obesity, the metabolic syndrome, and hypertension.
- Study how racial/ethnic designation contributes positively or negatively to the treatment of obesity, the metabolic syndrome, and hypertension.
- Fund research to better understand the patterns of obesity and its relationship to CVD. Such research should address questions of
 - Gender-specific differences in obesity across racial/ethnic groups
 - Regional, socioeconomic, and cohort variables that determine obesity in racial/ethnic minorities
 - Varied effectiveness of conventional weight loss programs in different racial/ethnic groups
 - The relationship of level of obesity to CVD outcomes among different racial/ethnic groups
- Support studies on the patterns of CVD and the metabolic syndrome in different racial/ethnic groups
- Endorse the concept that clinical trials of new therapies should include an appropriate number of minorities, not only as research subjects but at all levels of the research team
- Study effective approaches to educate physicians about recognizing and treating obesity, the metabolic syndrome, and hypertension

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